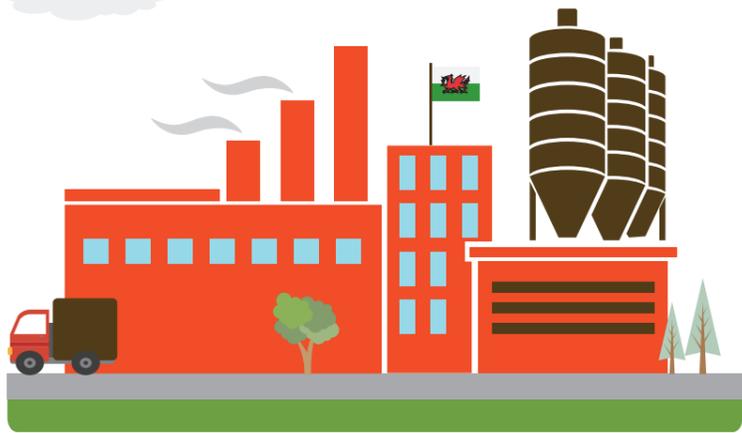


# FOOD & DRINK MANUFACTURING & PROCESSING

Food and Drink Manufacturing in **Wales** has a turnover of **£4.3bn**

The industry employs **more people** and has **greater opportunity** for future employment than other sectors



Pharmaceuticals

**3,000** employed

**2,000** jobs forecasted between 2012-2022

Agriculture (livestock and crops)

**13,400** employed

**13,000** jobs forecasted between 2012-2022

Automotive Manufacturing

**10,500** employed

**3,000** jobs forecasted between 2012-2022

Food Manufacturing

**22,000** employed

**4,000** jobs forecasted between 2012-2022

Out of the food & drink manufacturing

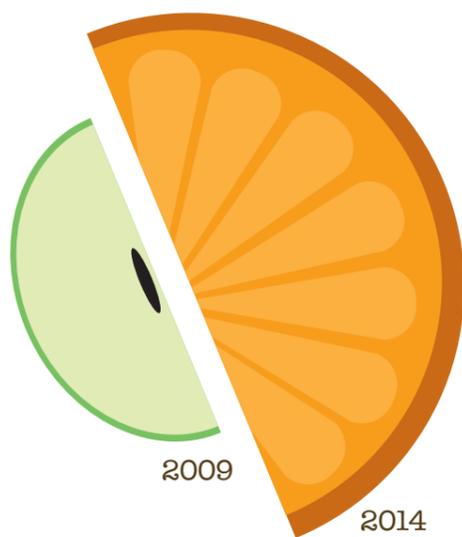
**£1.2bn** gross value added,

**88%**

was generated by **food** manufacturing



**12%** was generated by **beverage** manufacturing



Food & drink manufacturing exports from **Wales** were

**£313m** in 2013/14

This is an increase of **82%** over the last five years

The **most exported** products by value are



**Dairy products**

**£150m**



The Welsh **food & drink manufacturing** sector employs **22,000** people.

Around **70%** of people working in the sector are men and **30%** are women.

**91%** of the Welsh **food & drink manufacturing** workforce is employed on a **full time basis**

The average **full time salary** in the **Food Manufacturing sector in Wales** is **£19,600**

There are **around 445** enterprises, operating out of **520** sites in the **Welsh Food & Drink sector**. This size of the workforce has increased by **almost 10%** since 2009

The **three largest** subsectors in **Wales** are

